

	7,000	10,293	14,046	17,800	22,124	26,888
yoy	31.98%	47.04%	36.46%	26.70%	24.30%	21.50%
	4,016	6,409	9,187	11,642	14,316	17,437
%	42.63%	37.73%	34.59%	34.60%	35.30%	35.20%
	81	99	122	154	192	233
	2,903	3,784	4,737	6,004	7,616	9,218
%	41.47%	36.77%	33.73%	33.73%	34.42%	34.28%
	840	1,180	1,699	2,314	2,898	3,549
	825	1,048	917	1,139	1,394	1,667
	46	103	193	138	148	157
	1,192	1,453	1,929	2,413	3,176	3,845
yoy	49.73%	21.90%	32.74%	25.12%	31.62%	21.06%
%	17.03%	14.12%	13.73%	13.56%	14.36%	14.30%
	118	132	62	0	0	0
	23	0	3	0	0	0
	1,097	1,432	1,818	2,413	3,176	3,845
	60	5	4	0	0	0
	1,157	1,437	1,822	2,554	3,176	3,845
	131	195	311	401	498	603
	1,026	1,242	1,511	2,154	2,678	3,242
	-2	3	3	3	4	5
	1,029	1,239	1,508	2,150	2,673	3,237
yoy	40.97%	20.43%	21.75%	28.70%	24.30%	21.10%
	883	882	1,492	1,492	1,492	1,492
	1.22	1.40	1.01	1.44	1.79	2.17
%	14.70%	12.04%	10.74%	-	-	-
ROE	20.68%	18.45%	19.09%	21.40%	21.00%	20.30%

$$ROE = \frac{\text{Net Income} + \text{Dividends}}{\text{Equity}} \times 100\%$$

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6		
Buy	20	
Outperform	5	20
(Neutral)	5	5
(Underperform)	5	

6
Overweight